

## COMPANY ANNOUNCEMENT

*For Immediate Release*

4 September 2020

### UK POWER NETWORKS HOLDINGS LIMITED (the "Company")

#### **Amendment to the Loan Note Instrument**

The Board wishes to announce that in relation to the Loan Note Instrument dated 30 June 2011 pursuant to which the Company issued GBP £413,508,000 9.95 per cent. loan notes due 30 June 2021 (as amended on 16 December 2014) (the "**Instrument**"), the Instrument is being amended as follows:

The following terms defined in the Instrument are amended in their entirety to read as follows:

"**Maturity Date**" means 30 June 2041.

*For further information in relation to the above announcement please contact Andrew Pace of UK POWER NETWORKS HOLDINGS LIMITED, as follows:*

Name: **Andrew Pace**

Title: **Company Secretary**

Telephone: **+44(0) 20 7397 7972**

email: **Andrew.Pace@ukpowernetworks.co.uk**